February 25, 2015

ADDENDUM TO

REQUEST FOR OFFERS TO PURCHASE

FOR

THE SALE OF REAL PROPERTY

WHITLOCK MILLS

Issued by the **NEW JERSEY HOUSING AND MORTGAGE FINANCE AGENCY**

on December 12, 2014

Responses due by 12:00 P.M. EDT on April 13, 2015

New Jersey Housing and Mortgage Finance Agency 637 South Clinton Avenue Trenton, New Jersey 08611 This ADDENDUM includes modifications to the Request for Offers to Purchase (the "RFOTP").

A. MODIFICATIONS ISSUED BY THE NEW JERSEY HOUSING AND MORTGAGE FINANCE AGENCY

All changes are highlighted in boldface and are underlined.

1. Refer to the RFOTP, cover page:

AMEND the responses due date to read as follows: "Responses due by 12:00 P.M. EDT on **April 13, 2015**."

2. Refer to RFOTP, Section 3.0:

AMEND the second sentence in the second paragraph of Section 3.0 to read as follows: "All requested walk-throughs of the Property must be completed by close of business on **March 30, 2015**."

3. Refer to RFOTP, Section 4.0:

AMEND the second paragraph of Section 4.0 to read as follows: "Offers may be delivered via mail, hand-delivery, courier or an overnight delivery service to the address above. All such deliveries must be received at the offices of the Agency by **April 13, 2015** at 12:00 P.M. prevailing Eastern Time. Proposals will be publically opened on **April 13, 2015** at 1:00 P.M. prevailing Eastern Time, at the offices of the Agency."

4. Refer to RFOTP, Section 6.0:

AMEND the first sentence of Section 6.0 to read as follows: "The Agency will also accept questions from Potential Purchasers regarding any aspect of this RFOTP via e-mail only until 5:00 p.m. prevailing Eastern time on **March 30**, **2015**."

B. Except as modified by this Addendum and any other addendum issued by the Agency, all other provisions of the RFOTP shall remain in effect. In the event of conflict of any provision of the RFOTP and this Addendum, this Addendum shall control.